

REPL::Share Consolidation::Mandatory

Issuer & Securities

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|------------------------|------------------------------------|
| Issuer/ Manager | S I2I LIMITED |
| Security | S I2I LIMITED - SG1H33875235 - M09 |

Announcement Details

| | |
|--------------------------------------|-------------------------|
| Announcement Title | Share Consolidation |
| Date & Time of Broadcast | 25-Mar-2015 21:53:44 |
| Status | Replacement |
| Corporate Action Reference | SG150313SPLRACX0 |
| Submitted By (Co./ Ind. Name) | Maneesh Tripathi |
| Designation | Chief Executive Officer |

Event Narrative

| Narrative Type | Narrative Text |
|-----------------------|--|
| Additional Text | Reference is made to announcement made on 13 March 2015 on the proposed consolidation of every 400 existing Ordinary Shares into one (1) Ordinary Share in the capital of the Company. |
| Additional Text | Attached is the announcement regarding the Approval In-Principle from the Singapore Exchange Securities Trading Limited for the proposed share consolidation. |

Disbursement Details

| | |
|--------------------------------------|---|
| Existing Security Details | |
| New Security Details | |
| Security not found | No |
| Distribution Ratio (New: Old) | 1:400 |
| Attachments | 20150325 Si2i SGX AIP.pdf Total size =104K |
| Related Announcements | 13/03/2015 07:44:15 |

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S i2i LIMITED
(formerly Spice i2i Limited)
(Incorporated in the Republic of Singapore)
(Company Registration No. 199304568R)

PROPOSED SHARE CONSOLIDATION – APPROVAL IN-PRINCIPLE FROM THE SGX-ST

Reference is made to the Company's announcement dated 13 March 2015 (the "**Announcement**") relating to the Company's proposed share consolidation exercise ("**Proposed Share Consolidation**"). Unless defined otherwise, capitalised terms used herein shall have the meanings ascribed to it in the Announcement.

The Board is pleased to announce that the Company has on even date obtained approval in-principle from the SGX-ST for the listing and quotation of up to 13,712,452 Consolidated Shares arising from the Proposed Share Consolidation. Such approval in-principle is subject to:

- (a) Shareholders' approval being obtained for the Proposed Share Consolidation at the forthcoming annual general meeting to be convened by the Company; and
- (b) compliance with the SGX-ST's listing requirements.

The approval in-principle from the SGX-ST is not to be taken as an indication of the merits of the Proposed Share Consolidation, the Consolidated Shares, the Company and/or its subsidiaries.

A circular containing, *inter alia*, further information on the Proposed Share Consolidation will be despatched to Shareholders in due course.

Meanwhile, Shareholders and potential investors are advised to exercise caution when dealing in the Company's securities. When in any doubt, Shareholders and potential investors are advised to seek independent advice from their stock brokers, bank managers, solicitors or other professional advisers.

BY ORDER OF THE BOARD

Maneesh Tripathi
Chief Executive Officer
S i2i Limited

25 March 2015