

Issuer/ Manager	S I2I LIMITED
Securities	S I2I LIMITED - SG1H33875235 - M09
Stapled Security	No

Announcement Details

Announcement Title	General Announcement
Date & Time of Broadcast	03-May-2015 22:30:57
Status	New
Announcement Sub Title	Share Consolidation - Corrigendum to Circular dated 15April 2015
Announcement Reference	SG150503OTHR06MY
Submitted By (Co./ Ind. Name)	Maneesh Tripathi
Designation	Executive Director and Group CEO
Description (Please provide a detailed description of the event in the box below)	Please see the attached.
Attachments	📎 20150503 Si2i Share Consolidation Financial Efx.pdf Total size =16K

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SHARE CONSOLIDATION – CORRIGENDUM TO CIRCULAR DATED 15 APRIL 2015

Reference is made to the Company’s announcements dated 13 March 2015, 25 March 2015, and 30 April 2015, as well as the Company’s circular dated 15 April 2015, relating to the Company’s share consolidation exercise (“**Share Consolidation**”). Unless defined otherwise, capitalised terms used herein shall have the meanings ascribed to them in the Company’s circular dated 15 April 2015 (“**Circular**”).

In relation to the *pro forma* financial effects of the Share Consolidation as set out on Page 10 of the Circular, the Company wishes to announce that there were inadvertent typographical errors, and the *pro forma* NTA per Share and EPS after the Share Consolidation should be “424” and “(417)” under paragraphs 2.8.3 and paragraphs 2.8.4 respectively, as illustrated below:

2.8.3 NTA per Share

	<u>As at 31 December 2014</u>	
	Before the Proposed Share Consolidation	After the Proposed Share Consolidation
NTA (S\$ '000)	58,095	58,095
Number of Shares	5,484,980,836	13,712,452
NTA per Share (Singapore cent)	1.06	424

2.8.4 EPS

	<u>FY2014</u>	
	Before the Proposed Share Consolidation	After the Proposed Share Consolidation
Loss attributable to shareholders (S\$ '000)	57,247	57,247
Weighted average number of Shares	5,484,980,836	13,712,452
EPS (Singapore cent)	(1.04)	(417)

The computation of the NTA per Share is based on an exchange rate of S\$1.00: US\$ 0.7553 as at 31 December 2014. The computation of the EPS is based on a weighted average exchange rate of S\$1.00: US\$0.7713 for FY2014.

Save as disclosed above, all the information in the Circular remains unchanged.

By Order of the Board

Maneesh Tripathi
 Executive Director and Group CEO
S i2i Limited
 3 May 2015